



6 May 2020

Annual General Meeting Revised Arrangements

This announcement is important and requires shareholders' immediate attention

Terramin Australia Limited (Terramin or the Company) (ASX: TZN) wishes to advise shareholders that attendance at the Company's AGM later this month is no longer possible due to ongoing uncertainty over Covid-19 restrictions and the health and safety of shareholders, employees and the broader community.

The Company's AGM will proceed as scheduled at 11am (Melbourne time) on Thursday, 21 May 2020 (please refer to the Notice of Annual General Meeting ASX Announcement on 17 April 2020).

All resolutions will be decided only by proxy votes by appointing the Chairman. They must be received no later than 11:00 am (Melbourne time) on Tuesday, 19 May 2020 to be valid for the AGM.

Terramin respects the importance of the AGM to shareholders and will offer teleconference facilities for shareholders to dial-in to the meeting. Please pre-register for dial-in details by contacting us on +61 8 8213 1415 or info@terramin.com.au by 5pm (Melbourne time) on Tuesday, 19 May 2020.

Shareholders may submit questions to info@terramin.com.au by 5pm (Melbourne time) on Tuesday, 19 May 2020 that will be addressed during the AGM.

The Board has approved this ASX Announcement.

For further information, please contact:

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