



16 May 2019

## FINANCE FACILITY UPDATE

Terramin Australia Limited (ASX: TZN) (**Terramin** or the **Company**) is pleased to announce that its subsidiary, Terramin Exploration Pty Ltd has entered into an agreement with major shareholder Asipac Group Pty Ltd (**Asipac**) to restructure its Standby Term Facility. The existing unsecured facility has been increased from \$8.25 million to \$9.75 million on similar terms and will be secured in accordance with the terms of the existing facility. As a long standing supporter of Terramin, Asipac has agreed to increase its total debt facility to \$20.75 million (of which \$19.25 million has been drawn to date) and enables the Company to execute its corporate strategy while the Company reviews its long term financing.

For further information, please contact:

### Investor Relations

**Richard Taylor**  
Chief Executive Officer  
Terramin Australia Limited  
+61 8 8213 1415  
[info@terramin.com.au](mailto:info@terramin.com.au)

### Media Enquiries

**Mike O'Reilly**  
Media & Government Consulting  
O'Reilly Consulting  
+61 414 882 505