



Level 3, 70 Hindmarsh Square, Adelaide, South Australia 5000
t +61 8 8213 1415 f +61 8 8213 1416 e info@terramin.com.au w www.terramin.com.au

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

3 June 2015

Dear Sir/Madam

Disclosure Notice under Section 708A(5)(e) of the Corporations Act 2011 (Cth)

Pursuant to the terms of facility agreements and Convertible Notes Deed Polls (together the **Debt Agreements**) between the Company or its subsidiary Terramin Exploration Pty Ltd and Asipac Group Pty Ltd (**Asipac**), the Company advises that on 3 June 2015 it issued 10,779,400 fully paid ordinary shares (**Shares**) to the Asipac in satisfaction of payment of interest in respect of these Debt Agreements.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2011* (Cth) (**Act**) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - 2.1. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - 2.2. section 674 of the Act; and
3. as at the date of this notice, there is no information to be disclosed which is “excluded information” (as defined in section 708A(7) of the Act), that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours faithfully

Stéphane Gauducheau
Company Secretary