



TERRAMIN AUSTRALIA LIMITED

ASX Announcement

25 November 2013

Completion of Entitlement Offer Allotment of Shares - Correction

Further to today's announcement regarding the allotment of 402,683,923 new Terramin ordinary shares, the Company notes that some errors were included in the top 20 listing provided by the Company share registry.

A corrected table setting out the largest twenty shareholders, their holding and respective percentage is now annexed to this announcement.

For further information, please contact:

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Annexure – Top 20 Shareholders

1. WANSHE HOLDINGS PTY LTD	480,321,177	38.95%
2. TRONIC ENTERPRISE DEVELOPMENT LIMITED	198,636,923	16.11%
3. ASIPAC GROUP PTY LTD	64,828,757	5.26%
4. BNP PARIBAS NOMS PTY LTD <DRP>	41,527,766	3.37%
5. JP MORGAN NOMINEES AUSTRALIA LIMITED <CASH INCOME A/C>	40,197,092	3.26%
6. CHINA NON-FERROUS METALS INDUSTRY'S FOREIGN ENGINEERING & CONSTRUCTION CO LTD	37,800,000	3.07%
7. ASIPAC CAPITAL PTY LTD <INELIGIBLE SHAREHOLDERS A/C>	31,880,617	2.59%
8. MR JING WANG	28,073,644	2.28%
9. MAXIMUS RESOURCES LTD	25,000,000	2.03%
10. HSBC CUSTODY NOMINEES AUSTRALIA) LIMITED	22,423,311	1.82%
11. CITICORP NOMINEES PTY LIMITED	19,996,900	1.62%
12. MR JULIAN PAUL LEACH	19,305,337	1.57%
13. BOND STREET CUSTODIANS LIMITED <TAURUS RES LTD PARTNER A/C>	13,282,556	1.08%
14. SELECT INVESTMENTS SUPER PTY LTD <SELECT INVESTMENTS S/F A/C>	7,100,000	0.58%
15. MANICITI PTE LTD	6,000,000	0.49%
16. BOND STREET CUSTODIANS LIMITED <TAURUS RESOURCES TST A/C>	5,912,452	0.48%
17. MR PETER JOSEPH MCGUIRE	5,000,000	0.41%
18. VILLAFORD PTY LTD <B&D SUPER FUND A/C>	4,860,511	0.39%
19. GIRTH PTY LTD <BOBROWICZ SUPER FUND A/C>	4,506,825	0.37%
20. FASIC PTY LTD	3,750,000	0.30%