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28 May 2009

The Manager
Company Announcements Platform
Australian Securities Exchange Limited

Dear Sir

Results of 2009 Annual General Meeting

As required by section 251AA(2) of the *Corporations Act 2001*, the following information is provided in respect of each resolution considered and voted upon at the Annual General Meeting of Terramin Australia Limited (**Company**), held today at Level 2, 91 King William Street, Adelaide.

The total number of proxy votes exercisable by all proxies validly appointed was 39,185,913.

Details of the manner in which proxy appointments specified votes to be cast in respect of each resolution in the Notice of Annual General Meeting are as follows:

Resolution 1 – That the Company’s Remuneration Report for the year ended 31 December 2008 be adopted

Votes where the proxy was directed to vote “for” the resolution	37,482,117
Votes where the proxy was directed to vote “against” the resolution	681,155
Votes where the proxy was directed to “abstain” from voting	77,440
Votes where the proxy may vote at the proxy’s discretion	1,022,641

The resolution was carried on a show of hands as an ordinary resolution.

Resolution 2 – That Mr Steven A Bonett be re-elected as a Director of the Company

Votes where the proxy was directed to vote “for” the resolution	38,204,681
Votes where the proxy was directed to vote “against” the resolution	13,553
Votes where the proxy was directed to “abstain” from voting	20,296
Votes where the proxy may vote at the proxy’s discretion	1,024,823

The resolution was carried on a show of hands as an ordinary resolution.

Resolution 3 – That for the purposes of Listing Rule 7.4, the issue of 11,538,462 ordinary shares in the capital of the Company to raise AUD\$7,500,000.30, to Transaminvest S.A. on terms detailed in the accompanying Explanatory Memorandum, is hereby approved

Votes where the proxy was directed to vote “for” the resolution	38,112,742
Votes where the proxy was directed to vote “against” the resolution	110,833
Votes where the proxy was directed to “abstain” from voting	15,065
Votes where the proxy may vote at the proxy’s discretion	1,024,713

The resolution was carried on a show of hands as an ordinary resolution.

Resolution 4 – That for the purposes of ASX Listing Rule 7.1, the issue of 10,000,000 unlisted unsecured convertible redeemable notes to Transaminvest S.A. (or its nominee) to raise US\$10,000,000 on the terms detailed in the accompanying Explanatory Memorandum, is hereby approved

Votes where the proxy was directed to vote “for” the resolution	38,100,933
Votes where the proxy was directed to vote “against” the resolution	122,642
Votes where the proxy was directed to “abstain” from voting	15,065
Votes where the proxy may vote at the proxy’s discretion	1,024,713

The resolution was carried on a show of hands as an ordinary resolution.

Resolution 5 – That for the purposes of ASX Listing Rule 7.1, the issue of (a) a maximum of 6 million ordinary shares in the capital of the Company to Transaminvest S.A. (or its nominee) to raise US\$2,500,000; and (b) 7,500,000 unlisted, unsecured convertible redeemable notes to Transaminvest S.A. (or its nominee) to raise US\$7,500,000 on the terms detailed in the accompanying Explanatory Memorandum, is hereby approved

Votes where the proxy was directed to vote “for” the resolution	38,086,636
Votes where the proxy was directed to vote “against” the resolution	119,684
Votes where the proxy was directed to “abstain” from voting	32,320
Votes where the proxy may vote at the proxy’s discretion	1,024,713

The resolution was carried on a show of hands as an ordinary resolution.

Resolution 6 – That for the purposes of ASX Listing Rule 7.1 and/or ASX Listing Rule 7.4 (as the case may be), the issue of 15,500,000 ordinary shares in the capital of the Company pursuant to a placement, or proposed placement, to China Non-ferrous Metals Industry’s Foreign Engineering and Construction Co. Ltd (or its nominee) to raise AUD\$10,075,000 on the terms detailed in the accompanying Explanatory Memorandum, is hereby approved

Votes where the proxy was directed to vote “for” the resolution	38,088,738
Votes where the proxy was directed to vote “against” the resolution	103,829
Votes where the proxy was directed to “abstain” from voting	44,073
Votes where the proxy may vote at the proxy’s discretion	1,026,713

The resolution was carried on a show of hands as an ordinary resolution.

Yours faithfully



Kate McKeough
Company Secretary