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31 May 2012

The Manager
Company Announcements Platform
Australian Securities Exchange

Dear Sir

Results of 2012 Annual General Meeting

As required by section 251AA(2) of the *Corporations Act* 2011, the following information is provided in respect of each resolution and voted upon at the Annual General Meeting of Terramin Australia Limited (**Company**), held today at the Rendezvous Grand Hotel, 55 Waymouth Street Adelaide.

The total number of proxy votes exercisable by all proxies validly appointed was 94,936,715.

Details of the manner in which proxy appointments specified votes to be cast in respect of each resolution in the Notice of Annual General Meeting are as follows:

Resolution 1 – That the Company’s Remuneration Report for the year ended 31 December 2011 be adopted.

FOR	56,704,530
AGAINST	28,101,830
ABSTAIN	195,717
PROXY DISCRETION	0

The resolution was carried on a show of hands as an ordinary resolution.

Resolution 2 – That Mr Michael H. Kennedy be re-elected as a Director of the Company.

FOR	82,995,341,
AGAINST	11,151,742
ABSTAIN	225,108
PROXY DISCRETION	564,524

The resolution was carried on a show of hands as an ordinary resolution.

Resolution 3 – That, for the purposes of ASX Listing Rule 10.4, and for all other purposes, approval be given to authorise the acquisition by Mr Nicholas Clift, of a maximum of 1,142,857 performance rights (and ordinary shares in the Company upon vesting of those performance rights) under the Terramin Long Term Incentive Share Plan as detailed in the accompanying Explanatory Memorandum.

FOR	81,416,806
AGAINST	12,745,491
ABSTAIN	206,094
PROXY DISCRETION	568,324

The resolution was carried on a show of hands as an ordinary resolution.

Resolution 4 – That, for the purposes of ASX Listing Rule 10.4, and for all other purposes, approval be given to authorise the acquisition by Mr Nicholas Clift of 600,000 unlisted options over unissued, fully paid, ordinary shares in the capital of the Company under the terms of the Terramin Employee Option Plan as detailed in the accompanying Explanatory Memorandum.

FOR	81,395,514
AGAINST	12,796,024
ABSTAIN	161,853
PROXY DISCRETION	583,324

The resolution was carried on a show of hands as an ordinary resolution.

Yours faithfully



Stephane Gauducheau
Company Secretary