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28 March 2012

The Manager
Company Announcements Platform
Australian Securities Exchange

Dear Sir

Results of Extraordinary General Meeting

As required by section 251AA(2) of the *Corporations Act 2001*, the following information is provided in respect of the resolution considered and voted upon at the Extraordinary General Meeting of Terramin Australia Limited (**Company**), held today at Medina Grand Adelaide Treasury, 2 Flinders Street, Adelaide SA 5000.

The total number of proxy votes exercisable by all proxies validly appointed was 31,805,073.

Details of the manner in which proxy appointments specified votes to be cast in respect of each resolution in the Notice of General Meeting are as follows:

Resolution 1 – That for the purpose of ASX Listing Rule 7.4, the issue of securities to the persons and on the terms detailed in the accompanying Explanatory memorandum, is hereby approved.

Votes where the proxy directed to vote “for” the resolution	25,007,697
Votes where the proxy was directed to vote “against” the resolution	1,085,431
Votes where the proxy was directed to “abstain” from voting	0
Votes where the proxy may exercise its discretion how to vote	5,711,945

The resolution was carried on a show of hands as an ordinary resolution.

Yours sincerely,

Stephane Gauducheau
Company Secretary