



ASX Shareholder Report

22 November 2011

Enquiries on this Report
or the Company
may be directed to:

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Terramin is a dedicated
base metals company
focused on developing
zinc mines close to
infrastructure.

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Extension of Share Purchase Plan

Terramin Australia Limited advises shareholders that the Company will extend the Closing Date of its Share Purchase Plan (**SPP**) to 16 December 2011.

The extension will provide additional time for Eligible Shareholders to take advantage of the SPP offer. Shareholders will be kept informed of Company developments during the extended period.

Eligible Shareholders may subscribe from \$1,000 up to \$15,000 worth of fully paid ordinary Terramin shares (**Shares**) at the issue price of \$0.145 per share (**Issue Price**).

All applications from Eligible Shareholders received before the revised closing date will be accepted on a first received basis. Accordingly, the Company is pleased to advise Eligible Shareholders that have already applied for shares under the SPP will be issued all shares they applied for and are not required to resubmit their application.

In the event Eligible Shareholders who have already submitted their application would like to apply for additional Shares under the SPP they are welcome to submit an additional application providing the total amount applied for does not exceed \$15,000 worth of Shares at the Issue Price.

Date	Event	
Monday 17 October 2011	Record Date	The date on which Terramin determines Eligible Shareholders.
Friday 16 December 2011	Revised Closing Date	SPP Closes. Applications must be received by 5.00pm (ACDT)
Thursday 22 December 2012	Revised Allotment Date	Shares allotted. Trading is expected to commence on ASX on next Trading Day

Terramin has the discretion to change any of the above dates by lodging a revised timetable with the ASX.

If you have any question regarding the SPP, how to make an application or if you require a replacement application form please call the Company's share registry, Computershare, on 1300 556 161 from Australia or +61 (3) 9415 4000 from overseas.