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The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

6 November 2009

Dear Sir/Madam

Notice under Section 708A(5)(e) of the Corporations Act 2001

On 6 November 2009, Terramin Australia Limited (**Company**) issued 19,331,222 ordinary shares (**Shares**) by way of private placement:

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. As at the date of this issue, the Company has complied with:
 - 2.1 The provisions of Chapter 2M of the Act as they apply to the Company; and
 - 2.2 Section 674 of the Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act), that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours faithfully

Kevin Moriarty
Director