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**DISCLOSURE NOTICE – CORPORATIONS ACT 2001 – s708A(5)(e)
FOR RELEASE TO THE MARKET – ISSUE OF SHARES
TERRAMIN AUSTRALIA LIMITED (ASX CODE: TZN)
ACN 062 576 238**

Notice under section 708A(5)(e) of the Corporations Act (the Act)

Pursuant to the terms of the Convertible Note Deed Poll between the Company and Sempra Metals & Concentrates LLC (**Sempra**) dated 21 June 2005 (as amended), the Company advises that on 13 June 2008, it issued 64,853 fully paid ordinary shares to Sempra in satisfaction of its obligation to pay interest on the 20,050,000 Convertible Notes on issue to Sempra.

This notice is issued pursuant to Section 708A(5)(e) of the Act and the Company advises that, to the best of its knowledge, information and belief as at the date of this certificate the following statements are true and not misleading:

1. The relevant securities are in a class of securities that were quoted securities at all times in the 12 months before the day on which the relevant securities were issued.
2. Trading in that class of securities on the prescribed financial market on which they were quoted was not suspended for more than a total of 5 days in that 12 month period.
3. No exemption under Section 111AS or 111AT of the Act covered the Company, or any person as director or auditor of the Company at any time in that 12 month period.
4. No order under Section 340 or 341 of the Act covered the Company, or any person as director or auditor of the Company at any time in that 12 month period.
5. The Company has issued the shares without disclosure to investors under Part 6D.2 of the Act.
6. At the date of this Notice, the issuer has complied with:
 - a). the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b). section 674 of the Act
7. At the date of this Notice, there is no information that is “excluded information” required to be set out pursuant to sections 708A(7) or (8) of the Act.

Dated: 16 June 2008
Terramin Australia Limited

Kevin Moriarty
Executive Chairman

David Paterson
Director