



TERRAMIN AUSTRALIA LIMITED

Focus on Zinc

DISCLOSURE NOTICE – CORPORATIONS ACT 2001 – s.708A(5)(e)
FOR RELEASE TO THE MARKET – PLACEMENT OF SHARES
TERRAMIN AUSTRALIA LIMITED (ASX CODE: TZN)
ACN: 062 576 238

Notice under section 708A(5)(e) of the Corporations Act 2001 (the Act)

Pursuant to the placement announced on 26 July 2007 of 6,555,000 ordinary fully paid shares at a price of \$3.20 each, the Company advises that it issued 6,555,000 fully paid ordinary shares on 3 August 2007.

This notice is issued pursuant to Section 708A(5)(e) of the Act and the Company advises that:

1. The relevant securities are in a class of securities that were quoted securities at all times in the 3 months before the day on which the relevant securities were issued.
2. Trading in that class of securities on the prescribed financial market on which they were quoted was not suspended for more than a total of five days in the period of 12 months before the date on which the securities were issued.
3. No exemption under Section 111AS or 111AT of the Act covered the issuer, or any person as director or auditor of the issuer at any time during the period referred to in paragraph 2 above.
4. No order under Section 340 or 341 of the Act covered the issuer, or any person as director or auditor of the issuer at any time during the period referred to in paragraph 2 above.
5. The Company has issued the shares without disclosure to investors under Part 6D.2 of the Act.
6. At the date of this Notice, the issuer has complied with:
 - a) The provisions of Chapter 2M of the Act as they apply to the issuer; and
 - b) Section 674 of the Act
7. At the date of this Notice, there is no information that is “excluded information” required to be set out pursuant to sections 708A (7) or (8) of the Act.

Dated: 7 August 2007

Terramin Australia Limited

Kate Bitter
Company Secretary

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