



3 May 2007

Company Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

**ANNUAL GENERAL MEETING  
TERRAMIN AUSTRALIA LIMITED**

As required by section 251AA(2) of the *Corporations Act* the following statistics are proved in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies was:

**Resolution 1 – That the Company’s Remuneration Report for the year ending 31 December 2006 be adopted**

Votes where the proxy directed to vote “for” the motion	27,756,631
Votes where the proxy was directed to vote “against” the motion	303,000
Votes where the proxy was directed to “abstain” from voting	151,550
Votes where the proxy may exercise a discretion how to vote	756,830

The results of voting on each motion is as follows:

The motion was carried on a show of hands as an ordinary resolution.

**Resolution 2 – To confirm the appointment as a director of the Company of James Thomas Hazel with effect 26 April 2007**

Votes where the proxy directed to vote “for” the motion	28,204,458
Votes where the proxy was directed to vote “against” the motion	6,723
Votes where the proxy was directed to “abstain” from voting	0
Votes where the proxy may exercise a discretion how to vote	756,830

The results of voting on each motion is as follows:

The motion was carried on a show of hands as an ordinary resolution.

**Resolution 3 – That pursuant to ASX Listing Rule 7.4, the issue of the ordinary shares and unlisted options over ordinary shares in the capital of the Company to the persons, and on the terms, specified in the accompanying Explanatory Memorandum is hereby ratified**

Votes where the proxy directed to vote “for” the motion	27,863,678
Votes where the proxy was directed to vote “against” the motion	343,953
Votes where the proxy was directed to “abstain” from voting	3,550
Votes where the proxy may exercise a discretion how to vote	756,830

The results of voting on each motion is as follows:

The motion was carried on a show of hands as an ordinary resolution.

**Resolution 4 – That, pursuant to ASX Listing Rule 7.1, approval be given to issue a maximum 10,000,000 ordinary shares in the capital of the Company, pursuant to a proposed placement to institutional investors at such price and on such other terms as outlined in the accompanying Explanatory Memorandum**

Votes where the proxy directed to vote “for” the motion	28,163,233
Votes where the proxy was directed to vote “against” the motion	16,398
Votes where the proxy was directed to “abstain” from voting	31,550
Votes where the proxy may exercise a discretion how to vote	756,830

The results of voting on each motion is as follows:

The motion was carried on a show of hands as an ordinary resolution.

**Resolution 5 – That, pursuant to ASX Listing Rule 7.1, approval be given to issue a maximum 4,629,630 unlisted options over unissued ordinary shares in the capital of the Company to Investec Bank (Australia) Limited on the terms set out in the accompanying Explanatory Memorandum**

Votes where the proxy directed to vote “for” the motion	28,167,253
Votes where the proxy was directed to vote “against” the motion	12,378
Votes where the proxy was directed to “abstain” from voting	31,550
Votes where the proxy may exercise a discretion how to vote	756,830

The results of voting on each motion is as follows:

The motion was carried on a show of hands as an ordinary resolution.

**Resolution 6 – That pursuant to Listing Rule 7.1 and Listing Rule 7.2, Exception 15, approval be given to the issue of a maximum 4,000,000 ordinary shares in the capital of the Company to Austock Corporate Finance Limited (in its capacity as underwriter) to ensure full take-up of the offer of ordinary shares in the capital of the Company to be made to existing shareholders pursuant to a share purchase plan, at such price and on such terms as outlined in the accompanying Explanatory Memorandum**

Votes where the proxy directed to vote “for” the motion	28,176,253
Votes where the proxy was directed to vote “against” the motion	378
Votes where the proxy was directed to “abstain” from voting	34,550

Votes where the proxy may exercise a discretion how to vote 756,830

The results of voting on each motion is as follows:

The motion was carried on a show of hands as an ordinary resolution.

**Resolution 7 – That approval be given to issue a maximum of 2,000,000 unlisted options over unissued ordinary shares in the capital of the Company to such employees and consultants of the Company (excluding the directors) as determined by the Board on the terms specified in the accompanying Explanatory Memorandum**

Votes where the proxy directed to vote “for” the motion 27,234,857

Votes where the proxy was directed to vote “against” the motion 972,374

Votes where the proxy was directed to “abstain” from voting 3,950

Votes where the proxy may exercise a discretion how to vote 756,830

The results of voting on each motion is as follows:

The motion was carried on a show of hands as an ordinary resolution.

**Resolution 8 – That pursuant to ASX Listing Rule 10.11, approval be given to the issue of 850,000 unlisted options over unissued shares in the capital of the Company on the terms, and to the directors, specified in the accompanying Explanatory Memorandum**

Votes where the proxy directed to vote “for” the motion 27,228,282

Votes where the proxy was directed to vote “against” the motion 977,899

Votes where the proxy was directed to “abstain” from voting 5,000

Votes where the proxy may exercise a discretion how to vote 756,830

The results of voting on each motion is as follows:

The motion was carried on a show of hands as an ordinary resolution.

Yours sincerely



**PIERRE VAN DER MERWE**  
Company Secretary